

„Microfinance Operations under the ESF“

Manual of COPIE II – Working Group „Access to Finance“

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Structure of the Manual

- I. About the Manual (Issue / Content)
- II. About COPIE II:
Learning Network and Ressource Center for
Inclusive Entrepreneurship
(Partner Countries, Working Groups)
- III. About Working Group „Access to Finance“

Structure of the Manual

IV. Establishment of Microfinance Systems:

1. „State of the Art“

Message EMN Baseline-Study

Structure of the Manual

IV. Establishment of Microfinance Systems:

2. „How to Establish a Microfinance System“

Description of action along the phases of
Policy Cycle

Structure of the Manual

IV. Establishment of Microfinance Systems:

2.a) Agenda setting for „Microfinance“

- Reasons „to recognize“ microfinance as „problem / opportunity“ and to „set on political agenda“
- Statements of Governments / Ministries / ESF Bodies

Structure of the Manual

IV. Establishment of Microfinance Systems:

2.b) Policy Formulation for „Microfinance“

- Examples for legislation, plans and programs
- Infobox Good Practice: Action Planing

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IV. Establishment of Microfinance Systems:

2.c) Implementation of „Microfinance“

- Decision about administration and enforcement of authorized policy (managing bodies)
- Determination of policy objectives (program design)
- Determination of instruments (financial / non-financial)
- Determination of timetables and reporting methods
- Infobox Good Practice: MF-Systems and Quality

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IV. Establishment of Microfinance Systems:

2.d) „Budgeting“

- Key elements to finance (Risk Capital, Guarantees, Fund Management, Loan Processing, Capacity Building)
- Information Box: European Funding for MF-Systems
- Infobox Good Practice: Financial Engineering – Lithuanian Case

Structure of the Manual

IV. Establishment of Microfinance Systems:

2.f) Conclusions and Recommendations

Additional Chapter:

Finance for the Social Economy

**Thank you very much
for your attention!**

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